



AGENDA

**Special Meeting of the Board of Directors
of the
Cameron County Regional Mobility Authority**

**Joe G. Rivera and Aurora de la Garza County Annex
1390 W. Expressway 77
San Benito, Texas 78586**

Wednesday, June 6, 2012

1:30 P.M.

FILED AND RECORDED
OFFICIAL PUBLIC RECORDS
On: Jun 01, 2012 at 11:45A

PUBLIC COMMENTS:

1. Public Comments

Joe G Rivera
County Clerk
By
Lamar Cantus, Deputy
Cameron County

CONSENT ITEMS:

2. All Item(s) under the Consent RMA Agenda are heard collectively unless opposition is presented, in which case the contested Item will be considered, discussed, and appropriate action taken separately

A. Consideration and Approval of the Minutes for:

May 21, 2012 Special Meeting

May 29, 2012 Special Meeting

ITEMS FOR DISCUSSION AND ACTION:

3. Action Items

A. Approval of Claims

**B. Consideration and Approval of a Resolution Authorizing a Development Agreement
Between Cameron County and the Cameron County Regional Mobility Authority**

EXECUTIVE SESSION ITEMS:

4. Executive Session

A. Deliberation and Discussion regarding acquisition of Parcel 3 and 3E and Temporary Construction Easements 1, 2 and 3 for the West Rail Relocation Project pursuant to Vernon Texas Code Annotated (V.T.C.A.), Government Code, Section 551.072

B. Deliberation and Discussion regarding acquisition of Parcel 4 and Parcel 2E for the West Rail Relocation Project pursuant to Vernon Texas Code Annotated (V.T.C.A.), Government Code, Section 551.072

5. Action Relative to Executive Session

A. Possible Action

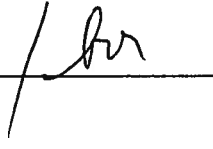
B. Possible Action

ADJOURNMENT:

Signed this 1st day of June 2012



David E. Allex
Chairman





SUPPLEMENTAL NOTICE

AGENDA

Special Meeting of the Board of Directors
of the
Cameron County Regional Mobility Authority

Joe G. Rivera and Aurora de la Garza County Annex
1390 W. Expressway 77
San Benito, Texas 78586

FILED AND RECORDED
OFFICIAL PUBLIC RECORDS
On: Jun 01, 2012 at 03:05P

Joe G. Rivera
County Clerk
Nassie Pena, Deputy
Cameron County

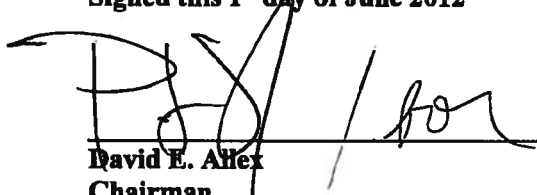
Wednesday, June 6, 2012

1:30 P.M.

ITEMS FOR DISCUSSION AND ACTION:

- I. Consideration and Approval of Increase in cost in the Interlocal Agreement between the Cameron County Regional Mobility Authority and the Central Texas Regional Mobility Authority

Signed this 1st day of June 2012



David E. Alex
Chairman

PUBLIC COMMENTS

1. PUBLIC COMMENTS

None were presented.

CONSENT ITEMS

ALL ITEM(S) UNDER THE CONSENT RMA AGENDA ARE HEARD COLLECTIVELY UNLESS OPPOSITION IS PRESENTED, IN WHICH CASE THE CONTESTED ITEM WILL BE CONSIDERED, DISCUSSED AND APPROPRIATE ACTION TAKEN SEPARATELY

Secretary Gallegos made a motion to approve Consent Item 2-A Minutes for May 21, 2012 Special Meeting and May 29, 2012 Special Meeting. The motion was seconded by Vice-Chairman Wood and carried unanimously:

2-A. Consideration and Approval of the Minutes for:

May 21, 2012 Special Meeting
May 29, 2012 Special Meeting

ACTION ITEMS

3-A. Approval of Claims

The attached claims were presented to the Board of Directors for approval.

Mr. Pete Sepulveda, Jr., RMA Coordinator introduced Claims into the record.

Director Esparza made a motion to approve the Claims. The motion was seconded by Director Scaief and carried unanimously.

The Claims are as follows:

3-B. Consideration and Approval of a Resolution Authorizing a Development Agreement between Cameron County and the Cameron County Regional Mobility Authority

Mr. Pete Sepulveda, Jr., RMA Coordinator introduced the item and turned over the presentation to Mr. Dave Gordon, Financial Advisor with Estrada Hinojosa. Mr. Gordon went over the financial structure of the proposed SH 550 financing that is being proposed to Commissioners Court. Mr. Gordon handed out the attached flow chart showing the flow of funds as well as an amortization schedule. Mr. Gordon went into detail on the various reserve funds that are part of the bond covenants and how each fund will be structured and funded and over what period of time. There was a discussion with the Board on how the funds will flow including the Trustee's role in the transaction and after the debt is sold. A discussion on the operation and maintenance expenses was also reviewed in detail. A complete explanation on the Vehicle Registration Fees and the portion of the fees that are obligated with the first bond issue was also discussed with the Board. Cameron County's Bond Counsel, Mr. Dan Martinez went over the Trust Agreement. A discussion on the retirement of the debt and the period for such was also held with the Board. The Board discussed the payment of an administrative fee to the County and suggested modifications to the amount. Mr. Martinez briefed the Board on the meetings and discussions held with the State Attorney General's office and the role they will play in this transaction. The Board discussed the Cameron County Regional Mobility Authority's ability and the capacity for the Cameron County Regional Mobility Authority to borrow for any future projects. Bond Counsel advised the Board that the County would have to approve any future borrowing if there is any debt outstanding on this transaction. The Financial Advisor talked about the Cameron County Regional Mobility Authority's ability to finance the transaction by themselves in a period of five to ten years in the future and retire the debt from this transaction. A discussion was held on the Cameron County Regional Mobility Authority's representative for inclusion in the Trust Agreement. The Board had a consensus for the Chairman to represent the Cameron County Regional Mobility Authority along with the Financial Advisor. The County would be represented by the County Judge and the Financial Advisor.

Note: Secretary Ruben Gallegos, Jr., left the meeting at 2:31 PM.

Director Scaief made a motion to approve the Resolution authorizing a Development Agreement between Cameron County and the Cameron County Regional Mobility Authority subject to changes. The motion was seconded by Director Esparza and carried unanimously.

SUPPLEMENTAL NOTICE AGENDA

ACTION ITEMS

- 1. Consideration and Approval of Increase in cost in the Interlocal Agreement between the Cameron County Regional Mobility Authority and the Central Texas Regional Mobility Authority**

Director Garza made a motion to approve the Supplemental Item increasing in the cost in the Interlocal Agreement between the Cameron County Regional Mobility Authority and the Central Texas Regional Mobility Authority. The motion was seconded by Vice-Chairman Wood and carried unanimously.

The Agreement is as follows:

EXECUTIVE SESSION ITEMS

Director Esparza moved to go into Executive Session; the motion was seconded by Director Scaief and carried unanimously, the Board met in Executive Session at 3:24 P.M. to discuss the following matter(s):

EXECUTIVE SESSION:

- 4-A. Deliberation and Discussion regarding acquisition of Parcel 3 and 3E and Temporary Construction Easements 1, 2 and 3 for the West Rail Relocation Project pursuant to Vernon Texas Code Annotated (V.T.C.A.), Government Code, Section 551.072**
- 4-B. Deliberation and Discussion regarding acquisition of Parcel 4 and Parcel 2E for the West Rail Relocation Project pursuant to Vernon Texas Code Annotated (V.T.C.A.), Government Code, Section 551.072**

Upon motion by Vice-Chairman Wood seconded by Director Garza and carried unanimously, the Board reconvened into Regular Session at 3:33 P.M.

ACTION RELATIVE TO EXECUTIVE SESSION:

- 5-A. Deliberation and Discussion regarding acquisition of Parcel 3 and 3E and Temporary Construction Easements 1, 2 and 3 for the West Rail Relocation Project pursuant to Vernon Texas Code Annotated (V.T.C.A.), Government Code, Section 551.072**

Vice-Chairman Wood made a motion to proceed as discussed in Executive Session. The motion was seconded by Director Esparza and carried unanimously.

- 5-B. Deliberation and Discussion regarding acquisition of Parcel 4 and Parcel 2E for the West Rail Relocation Project pursuant to Vernon Texas Code Annotated (V.T.C.A.), Government Code, Section 551.072**

Director Scaief made a motion to proceed as discussed in Executive Session. The motion was seconded by Director Esparza and carried unanimously.

ADJOURNMENT

There being no further business to come before the Board and upon motion by Director Garza seconded by Director Esparza and carried unanimously the meeting was **ADJOURNED** at 3:34 P.M.

APPROVED this 18th day of June 2012.

ATTESTED:


SECRETARY RUBEN GALLEGOS, JR.



CHAIRMAN DAVID E. ALEX

3-A APPROVAL OF CLAIMS



**Cameron County Regional Mobility Authority
Daily Check Register 06/06/2012**

FY 2012

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<u>Check No.</u>	<u>Vendor Name</u>	<u>Fund</u>	<u>Dept.</u>	<u>Purpose</u>	<u>PQ#</u>	<u>Amount</u>
00001235	HNTB	110	1108	SUPPLEMENTAL WORK	P173463	11,949.48
			1116	WORK AUTHORIZATION NO. 33 - WE	P161490	92,938.08
			1123	WORK AUTHORIZATION NO. 31 FOR	P157105	2,155.46
			1123	SUPPLEMENTAL WORK	P173312	2,220.00
			1123	Contractual Expense		950.00
			1147	WORK AUTHORIZATION NO. 47	P167330	13,453.80
		111	1121	CAMERON COUNTY REGIONAL	P158036	87.54
			1149	WORK AUTHORIZATION NO. 49 FOR	P171413	372,779.43
			1155	WA NO. 55 FOR INTERNATIONAL	P174429	12,487.68
Check No. 00001235 Total						509,021.47
00001237	S&B INFRASTRUCTURE, LTD	110	1122	WA NO. 1 TO PROVIDE ENVIRONMEN	P176715	33,044.88
Check No. 00001237 Total						33,044.88
00001238	SEPULVEDA,PETE	110	110	Travel		1,567.07
Check No. 00001238 Total						1,567.07
00001239	WOOD,JOHN	110	110	Travel		182.60
Check No. 00001239 Total						182.60
00001240	XEROX CORPORATION	110	110	BLACK BILLABLE PRINTS.	P178036	15.24
			110	COLOR BILLABLE PRINTS.	P178036	189.57
Check No. 00001240 Total						204.81

Print Date: 06/06/2012 Print By: HENDRICK

Total for All Checks: 544,020.83



Cameron County Regional Mobility Authority
Daily Check Register 06/06/2012

FY 2012

Page 1

<u>Check No.</u>	<u>Vendor Name</u>	<u>Fund</u>	<u>Dept.</u>	<u>Purpose</u>	<u>PO#</u>	<u>Amount</u>
00001241	ROBINSON DUFFY & BARNARD L.L.P	110	1116	APPRAISALS FOR EASEMENTS FOR T	P175026	1,100.00

Check No. 00001241 Total 1,100.00

Print Date: 06/06/2012 Print By: HENDRICK

Total for All Checks: 1,100.00

**3-B CONSIDERATION AND APPROVAL OF A RESOLUTION
AUTHORIZING A DEVELOPMENT AGREEMENT BETWEEN
CAMERON COUNTY AND THE CAMERON COUNTY REGIONAL
MOBILITY AUTHORITY**

STATE OF TEXAS

§
§
§

COUNTY OF CAMERON

BE IT RESOLVED THAT ON THE 6TH DAY OF JUNE, 2012, THE CAMERON COUNTY REGIONAL MOBILITY AUTHORITY CONVENED IN SPECIAL SESSION, AND UPON THE REQUEST OF THE CAMERON COUNTY BOARD OF DIRECTORS, THE FOLLOWING ITEM WAS OFFERED AND ADOPTED, TO WIT:

“CONSIDERATION AND APPROVAL OF A RESOLUTION AUTHORIZING A DEVELOPMENT AGREEMENT BETWEEN CAMERON COUNTY AND THE CAMERON COUNTY REGIONAL MOBILITY AUTHORITY”

WHEREAS, the Cameron County Commissioners Court (the “Court”) of Cameron County, Texas (the “County”) has previously authorized proceedings related to the financing of the “State Highway 550 Direct Connector Transportation Project” (the “Project”) with tax and revenue bonds (the “Bonds”) in the approximate amount of \$40,000,000; and

WHEREAS, it has been determined that the Project to be developed by the Cameron County Regional Mobility Authority (“the Authority”) will benefit the County and its residents through improved mobility, increased safety, enhanced economic development, and expansion of the tax base which will result in increased revenue to support the County and the provision of services to resident; and

WHEREAS, to obtain a portion of the amounts necessary to develop the Project, the Authority has requested that the County issue the Bonds and the County has agreed to make available the net proceeds from the sale thereof, to the Authority pursuant to the terms of the Development Agreement (the “Development Agreement”) attached hereto as Exhibit A; and

WHEREAS, the Development Agreement provides the terms, the sources, and security to the County for repayment of the Bonds to the Authority.

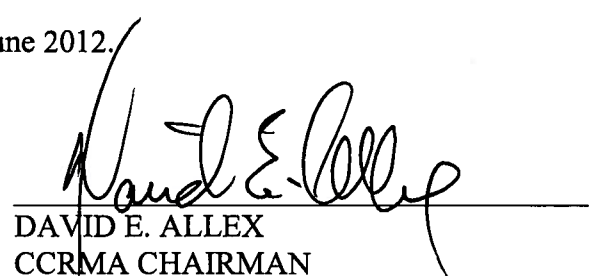
NOW, THEREFORE, BE IT RESOLVED by the Cameron County Regional Mobility Authority of Cameron County, Texas that form and substance of the Development Agreement attached hereto as Exhibit A is hereby approved.

Passed, Approved and Adopted on this 6th day of June 2012.

Attest:



RUBEN GALLEGOS, JR.
CCRMA SECRETARY



DAVID E. ALLEX
CCRMA CHAIRMAN



SUPPLEMENTAL NOTICE

AGENDA

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OFFICIAL PUBLIC RECORDS
On: Jun 01, 2012 at 03:05P

Joe G Rivera
County Clerk
Hassie Penar, Deputy
Cameron County

Wednesday, June 6, 2012

1:30 P.M.

ITEMS FOR DISCUSSION AND ACTION:

- I. Consideration and Approval of Increase in cost in the Interlocal Agreement between the Cameron County Regional Mobility Authority and the Central Texas Regional Mobility Authority

Signed this 1st day of June 2012



David E. Alex
Chairman

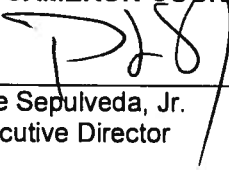
**AUTHORIZATION TO INCREASE COSTS
INTERLOCAL AGREEMENT**

DESCRIPTION:

An Interlocal Agreement between the Central Texas Regional Mobility Authority (CTRMA) and the Cameron County Regional Mobility Authority (CCRMA) for a toll collection system was made effective January 27, 2010. Within that Agreement, the CTRMA was to provide a toll collection system for CCRMA. Section II-2 "ACTIONS" includes a cost reference that cannot be exceeded without written consent of the CCRMA. CCRMA is requesting that a second tolling location be equipped with another toll system similar to the first toll system installation. This document shall serve as Authorization for additional expenditures necessary for the installation and integration of a second toll system as indicated below:

ITEM	DESCRIPTION	AMOUNT
Addition #3	Toll System Implementation – SH550–Port Spur	\$1,386,880
Addition #4	Back-office set-up and testing/ Public Information / Web Site Enhancements	\$30,000
Addition #5	Consultant oversight, Meetings, Invoice review, Coordination, Technical consulting and Close-out.	\$146,000
Addition #6	Contingency and CTRMA Staff Site Visits (if necessary)	\$14,209
Authorized By This Request	SH 550 – Port Spur Complete (Additions #3 - #6)	\$1,577,089
Original ILA	Toll Systems Implementation – SH 550 Toll Project	\$1,577,089
Previous Additions	Additions #1 - #2	\$59,390
New Not to Exceed Cost		\$3,213,568

FOR THE CAMERON COUNTY REGIONAL MOBILITY AUTHORITY

By  Date 6.6.12
 Pete Sepulveda, Jr.
 Executive Director